Republic of the Philippines
Department of Finance
Securities and Exchange Commission

BAGONG PILIPINAS

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF:	:	**SEC-MSRD Order No. 60**
	:	Series of 2024
NEXGEN ENERGY CORP.	:	**Registration of Common Shares**
(Registrant)	:	(Initial Public Offering)

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ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **NEXGEN ENERGY CORP.** (the "Company"), the Commission resolved in its meeting on 4 June 2024 to render effective the same for the registration of **One Billion Four Hundred Ninety Million and Three (1,490,000,003) common shares** with par value of PhP0.10 per share to be listed and traded on the Small, Medium and Emerging ("SME") Board of the Philippine Stock Exchange, Inc., broken down as follows:

Description	Common Shares	Price
Primary Firm Offer Shares *(To be offered and sold by way of Initial Public Offering)*	300,000,000	At an initial public offering price of PhP1.68 per share
Overallotment Option Shares *(To be offered by Pure Energy Holdings Corporation, the Selling Shareholder)*	45,000,000	At an initial public offering price of PhP1.68 per share
Issued and Outstanding Shares *(Not included in the Offer)*	1,145,000,003	With a par value of PhP0.10 per share
TOTAL	1,490,000,003	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 4 June 2024, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 28 June 2024.

ATTY. EMMA A. VALENCIA
Officer-in-Charge